

CROP CONDITION & DEVELOPMENT STAGES

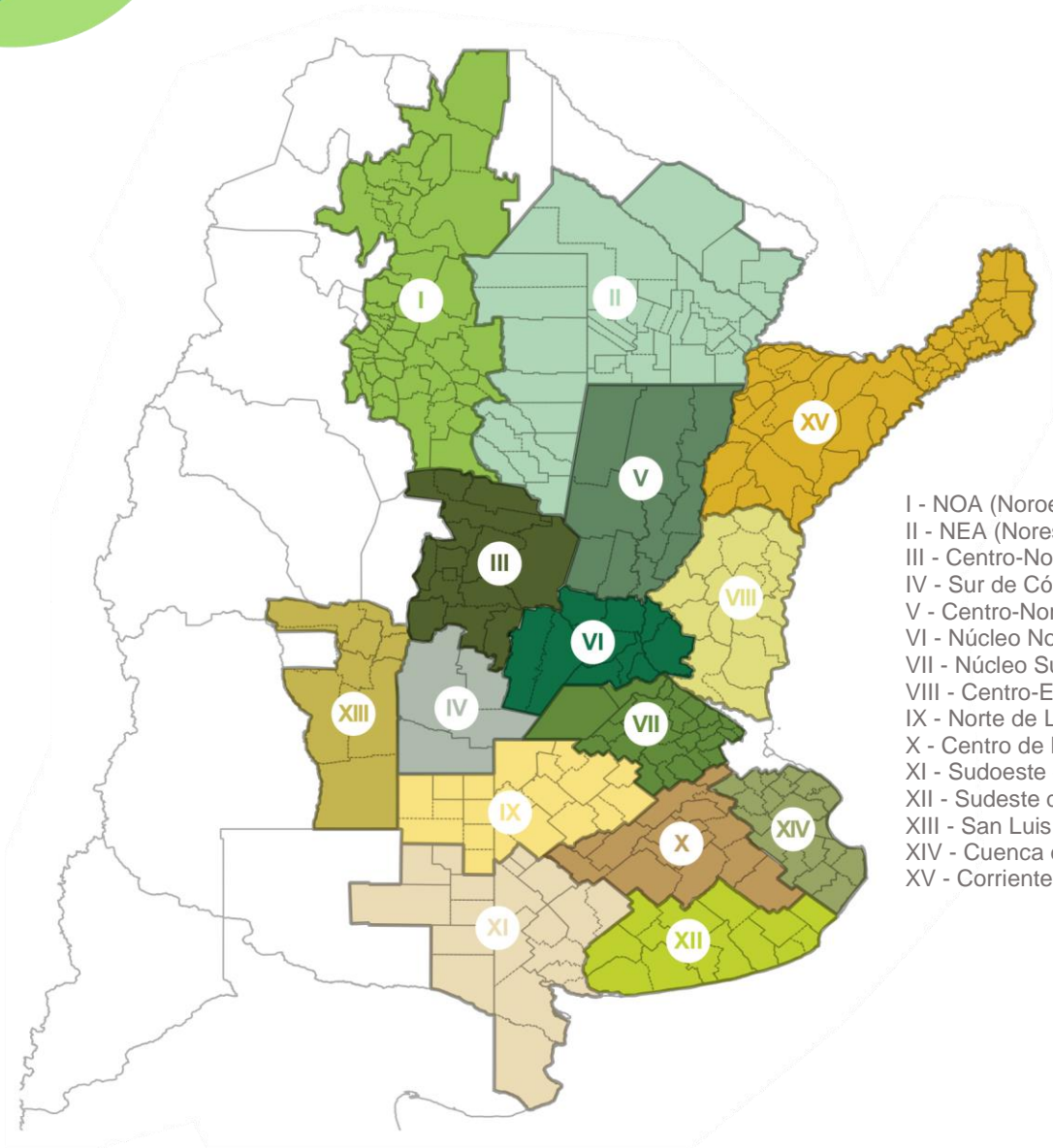
JULY, 26
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through July 25, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Season 2018/2019

Wheat

Wheat Planted: as of July 25, 2018

Regions		July 26, 2017 %	July 18, 2018 %	July 25, 2018 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	99,0	100,0	100,0
V	Ctro N SFe	100,0	97,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	99,8
VII	Núcleo Sur	94,0	94,0	100,0	95,2
VIII	Ctro E ER	90,0	90,0	96,0	92,2
IX	N LP-OBA	89,0	82,0	90,0	95,8
X	Ctro Bs As	73,0	75,0	80,0	87,6
XI	SO BA-S LP	79,0	83,0	88,0	83,8
XII	SE BA	77,0	79,0	85,0	72,2
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	91,0	93,0	96,0	82,4
XV	Others	100,0	100,0	100,0	100,0
National		92,0	92,5	95,6	91,1

Wheat Condition: as of July 25, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	6,0	20,0	50,0	20,0	4,0
II	NEA	-	-	61,0	29,0	10,0
III	Ctro N Cba	-	13,0	66,0	21,0	-
IV	S Cba	-	20,0	36,0	39,0	5,0
V	Ctro N SFe	-	3,0	39,0	36,0	22,0
VI	Núcleo Norte	-	15,0	28,0	40,0	17,0
VII	Núcleo Sur	-	-	58,0	42,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	14,0	45,0	41,0	-
X	Ctro Bs As	-	-	29,0	46,0	25,0
XI	SO BA-S LP	-	2,0	56,0	31,0	11,0
XII	SE BA	-	-	43,0	33,0	24,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,5	9,0	46,4	34,2	9,9
Nat. Jul. 26, 2017		0,2	0,6	33,2	53,6	12,4

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Wheat Moisture Condition: as of July 25, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	20,0	59,0	21,0	-	-
II	NEA	-	25,0	57,0	18,0	-
III	Ctro N Cba	-	34,0	66,0	-	-
IV	S Cba	13,0	20,0	61,0	6,0	-
V	Ctro N SFe	-	16,0	63,0	21,0	-
VI	Núcleo Norte	-	23,0	59,0	18,0	-
VII	Núcleo Sur	-	2,0	48,0	50,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	15,0	49,0	36,0	-
X	Ctro Bs As	-	-	41,0	50,0	9,0
XI	SO BA-S LP	-	26,0	46,0	21,0	7,0
XII	SE BA	-	2,0	41,0	46,0	11,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		2,3	19,5	51,5	23,5	3,3
Nat. Jul. 26, 2017		-	6,1	35,7	30,6	27,6

Wheat Tillering: as of July 25, 2018

Regions		July 26, 2017 %	July 18, 2018 %	July 25, 2018 %	2013/2018 Average %
I	NOA	47,0	56,0	71,0	62,4
II	NEA	52,0	36,0	48,0	45,6
III	Ctro N Cba	85,0	31,0	40,0	51,2
IV	S Cba	45,0	15,0	24,0	30,6
V	Ctro N SFe	43,0	28,0	39,0	29,6
VI	Núcleo Norte	50,0	31,0	42,0	26,0
VII	Núcleo Sur	34,0	3,0	16,0	18,6
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		35,7	20,0	31,1	32,3

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Wheat Steam Extension: as of July 25, 2018

Regions		July 26, 2017 %	July 18, 2018 %	July 25, 2018 %	2013/2018 Average %
I	NOA	27,0	22,0	29,0	14,4
II	NEA	6,0	5,0	16,0	4,0
III	Ctro N Cba	3,0	-	-	0,6
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	2,0	-	3,0	0,4
VII	Núcleo Sur	1,0	-	-	0,2
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		3,0	1,8	3,5	1,2

Wheat Heading: as of July 25, 2018

Regions		July 26, 2017 %	July 18, 2018 %	July 25, 2018 %	2013/2018 Average %
I	NOA	3,0	-	3,0	0,6
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		0,2	-	0,2	0,0

Season 2017/2018

Early Corn

Early Corn Harvested: as of July 25, 2018

Regions		July 26, 2017 %	July 18, 2018 %	July 25, 2018 %	2012/2017 Average %
I	NOA	32,0	45,0	51,0	52,0
II	NEA	48,0	58,0	63,0	63,4
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	99,9
IX	N LP-OBA	99,0	100,0	100,0	99,8
X	Ctro Bs As	99,0	92,0	94,0	97,4
XI	SO BA-S LP	92,0	82,0	90,0	87,0
XII	SE BA	92,0	72,0	75,0	83,4
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	100,0	100,0	100,0
National		86,0	82,1	84,4	91,8

Late Corn

Late Corn Harvested: as of July 25, 2018

Regions		July 26, 2017 %	July 18, 2018 %	July 25, 2018 %	2012/2017 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	36,0	75,0	79,0	52,4
IV	S Cba	34,0	65,0	67,0	55,4
V	Ctro N SFe	29,0	84,0	95,0	56,1
VI	Núcleo Norte	47,0	77,0	82,0	76,0
VII	Núcleo Sur	58,0	85,0	87,0	79,4
VIII	Ctro E ER	71,0	95,0	100,0	83,0
IX	N LP-OBA	40,0	74,0	77,0	66,0
X	Ctro Bs As	52,0	70,0	75,0	68,4
XI	SO BA-S LP	18,0	12,0	15,0	50,6
XII	SE BA	10,0	15,0	20,0	39,2
XIII	San Luis	52,0	62,0	65,0	73,0
XIV	Cuenca Sal	65,0	65,0	75,0	77,8
XV	Others	90,0	75,0	80,0	98,0
National		40,2	68,8	72,9	57,6

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Harvested: as of July 25, 2018

Regions		July 26, 2017 %	July 18, 2018 %	July 25, 2018 %	2012/2017 Average %
I	NOA	32,0	45,0	51,0	52,0
II	NEA	48,0	58,0	63,0	63,4
III	Ctro N Cba	45,6	78,7	82,1	68,8
IV	S Cba	53,8	72,0	73,6	66,4
V	Ctro N SFe	50,3	89,6	96,7	78,9
VI	Núcleo Norte	92,1	96,9	97,6	95,5
VII	Núcleo Sur	93,7	97,1	97,4	96,1
VIII	Ctro E ER	89,9	98,1	100,0	96,0
IX	N LP-OBA	63,6	86,9	88,5	79,7
X	Ctro Bs As	75,5	78,7	82,6	78,9
XI	SO BA-S LP	66,1	53,5	59,5	59,7
XII	SE BA	75,6	48,8	52,6	59,0
XIII	San Luis	61,6	69,2	71,7	67,5
XIV	Cuenca Sal	86,0	78,9	85,0	83,3
XV	Others	94,0	84,2	87,4	88,5
National		62,7	76,0	79,1	72,6